

**OrgChart Now Edition Comparison - Version 2.0**

**Effective August 1, 2021**

Feature	Premium	Enterprise	Details
Software Updates	X	X	All subscriptions include software updates.
Technical Support	X	X	All subscriptions include technical support via email and phone.
Unlimited Scale	X	X	Chart organizations of any size (100,000+ employees). Enterprise tier is recommended for any organization that is over 1,000 employees.
Unlimited Read Only Users	X	X	Read only accounts allow users to print, publish, search and view org charts.
Read/Write/Administrative Users	X	X	Read/Write Users can create and edit org charts and workforce plans.
Rule Driven Formatting	X	X	Use Conditional Formats to automatically format chart boxes.
Add calculations	X	X	Include formulas such as headcount or span of control in your org charts.
Tables, Legends, 9-Box Grids and Labels	X	X	Add additional elements to make to your chart easier to consume.
Paginate charts	X	X	Use the subchart wizard to automatically break charts up into multiple pages.
Built-in Template Library	X	X	Use one of the built-in professional quality chart templates to automatically format your org charts.
Export charts to XLS, PNG, SVG, JPG, PDF and PPT	X	X	Convert your charts into professional quality documents with just a couple of clicks.
Embed live HTML charts in your website or portal	X	X	Publish org charts to your web site or intranet.
Employee photos	X	X	Include employee photos in your org charts.
Customize chart presentation	X	X	Customize your charts to meet your exact requirements. You have full control over all presentation parameters.
Scheduled Refresh	X	X	Automatically synchronize charts hourly, daily or weekly.
Single Sign On	X	X	Launch OrgChart directly from your portal or application Dashboard. Works with any SAML Identity Provider.
Access Groups	X	X	Control feature access and charts access.
Chart Builder/Editor	X	X	Build custom org charts for any branch of your organization with just a few clicks. Designed for deployment to hundreds or thousands of end users. Add, edit, delete and update boxes as needed.
Dynamic Filters & Highlights	X	X	Include/exclude/highlight records from charts in real-time (e.g. include/exclude open positions or include/exclude contractors)
Cloud Connectors	X	X	Cloud connectors allow you to import data directly from your HR System, database or a flat file. Over 50 connectors available.
Combine Data Sources	Up to 2	3 or more	Aggregate data from multiple sources. Combine ATS (Applicant Tracking - open positions) and core HCM data.
Custom Data Sources		X	Connect to proprietary and/or new data sources.
Advanced Security		X	Row Level Security and Branch Level Security. Granular control over who sees what.
Point in Time Charts		X	Use the chart builder to query for the structure of the organization on a given day. Satisfy regulatory, legal and compliance needs.
Collaborative Workforce Planning		X	Multiple planners working simultaneously on plans. Track changes on a per user basis.
Custom Development		X	Add features/functions to satisfy customer use case.
On Premise Deployment		X	If required, OrgChart can be installed in customer data center. Contact us for more details. This option is only available for Enterprise 1000 or greater.