OrgChart Now Implementation Packages

OrgChart Now's implementation packages are designed to get you and your staff up & running with OrgChart Now quickly and easily. Refer to the table below to choose the implementation package that's right for you. In each package, you'll be assisted by our OrgChart Experts to set up your charts and configure your settings.

You'll need to make sure to make sure that you and your staff are available to meet with us and can access the systems needed for the integrations we'll set up. Let's get charted!

Level 1	Build the fundamentals
Up to 5 Data-Driven Views	Design and implement up to 5 Views with the help of one of our chartists!
Customized Chart Background	Align your OrgChart with your brand, and add key elements like page numbers and tables.
Import HRIS Employee photos	Display employee photos from your HRIS in your OrgChart, so you can put a face to the name.
Access Group Setup	Build a security framework so you and your team can safely access your charts.
Filter Data at the Source	Filter to only includes the employees or fields you need.

Level 2	Get more from OrgChart Now
Personalized Metrics	Use your employee data to see the metrics you need, like salary rollups or FTE calculations.
Auxiliary Reporting & Data Modification	Reflect your organization's reporting structures and the reality of your company.
Combine Data Sources	Import data from other HR and talent management systems so you can see the whole picture.
Transfer Employee Photos	Use SFTP to safely transfer employee photos from your server directly into OrgChart.
Share on your Intranet	Embed your OrgCharts into your company Intranet, and empower your employees to access accurate, up-to-date charts whenever they need.

Level 3	Secure and Automate at Scale
Advanced, Granular Security	Restrict end-users access to certain fields, or certain areas of the chart. (Enterprise tier only)
Automated Security Assignment	Leverage your data to assign security groups to users, so that you don't have to.
Advanced Connector Configuration	Import data from SuccessFactors or Salesforce.
Automatically Export to SharePoint	Set your charts to automatically publish a PDF to your SharePoint. Set it and forget it.
Import Active Directory Photos	Display employee photos from Active Directory on your OrgCharts.
Single Sign On Integration	Safely access OrgChart Now alongside your other applications with SAML 2.0 compatible SSO.